

II. PROOF OF CLAIM

1. I, _____, (name of Creditor or Representative of the Creditor), of _____, (city and province) do hereby certify:

(a) that I [check one]

am the Creditor; OR

am _____ (state position or title) of _____ (name of Creditor)

(b) that I have knowledge of all the circumstances connected with the Claim referred to below;

(c) that the Company and/or the Directors/Officers of the Company were and still are indebted to the Creditor as follows:

(Claims in a foreign currency are to be converted to Canadian Dollars at the Bank of Canada noon spot rate as at July 9, 2015. The Canadian Dollar/U.S. Dollar rate of exchange on that date was CDN\$1.00/ USD\$0.79.)

(i) PRE-FILING CLAIMS AGAINST THE COMPANY:

_____ (insert \$ value of claim) CAD.

(ii) DIRECTOR/OFFICER CLAIMS AGAINST THE DIRECTORS/ OFFICERS OF THE COMPANY:

_____ (insert \$ value of claim) CAD.

(iii) TOTAL CLAIM:

_____ (insert total of (i), (ii) and (iii) above) CAD.

III. NATURE OF CLAIM

(check one and complete appropriate category)

(a) UNSECURED CLAIM OF \$ _____. In respect of this debt, I do not hold any _____ security and: (check appropriate description)

- (i) Regarding the amount of \$ _____, I do not claim a right to a priority.
- (ii) Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the *Bankruptcy and Insolvency Act* (Canada) (the "BIA") or would claim such a priority if this Proof of Claim were being filed in accordance with the BIA. (Set out on an attached sheet details to support any priority claim.)
- (b) SECURED CLAIM OF \$ _____. In respect of this debt, I hold security valued at \$ _____, particulars of which are attached to this Proof of Claim form. (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

IV. PARTICULARS OF CLAIM

The particulars of the undersigned's total Claim (including Prefiling Claims, and Director/Officer Claims) are attached.

(Provide full particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor(s) which has guaranteed the Claim, particulars and copies of any security and amount of Claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed. If a claim is made against any Directors or Officers, specify the applicable Directors or Officers and the legal basis for the Claim against them.)

V. FILING OF CLAIM

For Prefiling Claims and all Director/Officer Claims, this Proof of Claim must be received by the Monitor before 5:00 p.m. (Atlantic Time) on October 31, 2016 (the "**Claims Bar Date**").

Completed forms must be delivered by prepaid ordinary mail, courier, personal delivery or electronic or digital transmission at the following address:

Green Landers Limited
Court Appointed Monitor
of Hefler Forest Products Limited
201-273 Bedford Highway
Halifax, NS B3M 2K5

Attention: Ross Landers
Tel No.: (902) 481.8144
Fax No.: (902) 481-8143
Email: ross.landlers@greenlanders.ca

A failure to file your Proof of Claim as directed by the Claims Bar Date, will result in your Claim being extinguished and barred and in you being prevented from making or enforcing a Claim against the Company or an Director/Officer, as applicable.

Dated at _____ this _____ day of _____, 2016.

Signature of Creditor